

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Hon. Saliann Scarpulla

STIPULATION

WHEREAS, on February 18, 2014, Respondents the American International Group, Inc. entities (“AIG”)¹ made a motion (Mot. Seq. No. 44), pursuant to CPLR 2221(d), for an Order, *inter alia*, granting AIG leave to reargue and, upon reargument, vacating the January 31, 2014 Decision & Order (Doc. No. 1036) to the extent it approved the Settlement Agreement (“AIG’s Motion to Reargue”);

WHEREAS, AIG’s Motion to Reargue was made returnable on March 4, 2014.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the parties, as follows:

1. The return date for AIG’s Motion to Reargue is adjourned from March 4, 2014 to April 24, 2014.

¹ The Respondent American International Group, Inc. entities are American International Group, Inc., American General Assurance Company, American General Life and Accident Insurance Company, American General Life Insurance Company, American General Life Insurance Company of Delaware, American Home Assurance Company, American International Life Assurance Company of New York, Chartis Property Casualty Company, Chartis Select Insurance Company, Commerce and Industry Insurance Company, First SunAmerica Life Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, PA, New Hampshire Insurance Company, SunAmerica Annuity and Life Assurance Company, SunAmerica Life Insurance Company, The Insurance Company of The State of Pennsylvania, The United States Life Insurance Company in The City of New York, The Variable Annuity Life Insurance Company, and Western National Life Insurance Company.

2. Petitioners will serve any papers in opposition to AIG's Motion to Reargue on or before April 1, 2014.

3. Respondent AIG will serve any reply papers on or before April 23, 2014.

Dated: New York, New York
March 4, 2014

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