

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: IA PART 39**

-----x
BANK OF NEW YORK MELLON (as Trustee
under various Pooling and Servicing
Agreements and Indenture Trustee under
various Indentures) et. al.

ORDER

Index No. 651786/11

Petitioners,

-against-

for an order, pursuant to CPLR § 7701,
seeking judicial instructions and
approval of a proposed settlement
-----x

BARBARA R. KAPNICK, J.:

After reviewing the letters submitted by (1) Triaxx, dated November 27, 2013, (2) the Institutional Investors, dated December 3, 2013, (3) AIG, dated December 2, 2013 and (4) the Bank of New York Mellon, dated December 3, 2013, the Court wishes to advise the parties that these letters will be considered as part of the record, but that no further oral argument will be held. All pending motions will be marked submitted as of December 3, 2013.

Dated: December 5, 2013



BARBARA R. KAPNICK
J.S.C.

**BARBARA R. KAPNICK,
J.S.C.**