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VIA E-FILING AND FACSIMILE

The Honorable Barbara R. Kapnick
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

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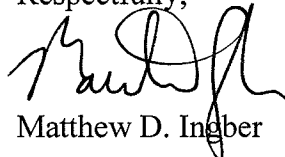
Re: *In re The Bank of New York Mellon*
(Index No. 651786/2011)

Dear Justice Kapnick:

We write in response to AIG's request for a telephonic sur-rebuttal in the evidentiary hearing. We believe the issues raised by AIG have been briefed and argued extensively over the course of the nine-week evidentiary hearing, and that further argument is neither necessary nor appropriate.

If the Court nevertheless wishes to schedule a call, Petitioners will, of course, make themselves available and will refute each of AIG's meritless arguments, orally and/or in writing.

Respectfully,



Matthew D. Ingber

cc: All counsel